

SAMPLE FORM OF GIFTS

After Death: In a Last Will and Testament; (also referred to as Testamentary Trusts)

Gift To Unrestricted Fund:

"I give and bequeath (the sum of \$ _____ OR ____%) of my estate to the Trustees of The NYSARC Trust, (Unrestricted Fund) as Trustee for the benefit of _____, the beneficiary of this Supplemental Needs Trust.

Said funds to be held In Trust for the uses and purposes and upon the terms contained in The NYSARC Trust between the Trustees and NYSARC, INC. dated July 19, 1972, as amended, and further subject to the following terms and conditions. *(Attorneys may wish to add specific clauses with respect to their client's wishes.)*

Upon the death of the said beneficiary, the principal and income then remaining, if in excess of \$25,000.00, shall be paid as follows:

_____”

***Nothing contained herein shall constitute legal advice.
Please consult an attorney prior to signing any trust documents.***

Gift To Exempt Fund:

I give and bequeath the sum of \$ _____ Dollars (\$____) to The NYSARC Trust-Exempt Fund.